

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re : **Chapter 11 Case No.**
: **LEHMAN BROTHERS HOLDINGS INC., et al.** : **08-13555 (JMP)**
: **Debtors.** : **(Jointly Administered)**

x

JOINT NOTICE OF WITHDRAWAL

Reference is made to the proofs of claim listed on the attached Exhibit A (the “Exhibit A Claims”), which were filed against Lehman Brothers Holdings Inc. (“LBHI”) or one of its affiliates (together with LBHI, the “Debtors”) in the above-captioned cases in the amounts listed on Exhibit A, and which are currently held by parties listed thereon (collectively, the “Claimants”).

Further reference is made to the proofs of claim listed on the attached Exhibit B (the “Exhibit B Claims”), which were filed against LBHI in the amounts listed on Exhibit B, and which are currently held by the Claimants listed thereon.

PLEASE TAKE NOTICE that each of the Claimants listed on Exhibit A hereby withdraws with prejudice its Exhibit A Claims and directs Epiq Bankruptcy Solutions LLC to expunge the Exhibit A Claims in their entirety from the claims register.

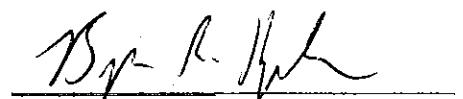
PLEASE TAKE FURTHER NOTICE that each of the Claimants listed on Exhibit B hereby (a) withdraws with prejudice the portions of its Exhibit B Claims specified in the column titled “Amount to be Withdrawn” on Exhibit B and (b) directs Epiq Bankruptcy Solutions LLC to (i) expunge such portions from the claims register and (ii) reduce each of the Exhibit B Claims to the respective amount specified in the column titled “Amount of Remaining Claim” on Exhibit B. This notice of withdrawal is without prejudice to respective

rights of the Claimants and Debtors with respect to the remaining portions of the Exhibit B Claims.

Each Claimant represents and warrants that the withdrawal of its Exhibit A Claims and partial withdrawal of its Exhibit B Claims is within its corporate powers, has been duly authorized by all necessary action, and, to the best of its knowledge, will not contravene any constitutional document or other instrument or agreement binding on it, or any law, regulation, judgment, order or administrative action binding on it.

PLEASE TAKE FURTHER NOTICE that LBHI hereby withdraws all subpoenas served upon the Claimants prior to the date hereof, and withdraws with prejudice all subpoenas served upon the Claimants with respect to the Exhibit A Claims.

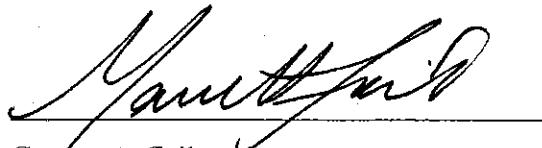
Dated: July 31, 2013
New York, New York



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EXHIBIT A

Claim No.	Current Creditor	Filed Amount
23768	CVF LUX MASTER SARL	\$83,404,286.02
21556	C.V.I. G.V.F. (LUX) MASTER S.A.R.L.	\$80,798,607.04
21775	C.V.I. G.V.F. (LUX) MASTER S.A.R.L.	\$38,562,702.89
21515	CVI CVF II LUX MASTER S.A.R.L.	\$28,855,725.00
31684	CVI GVF LUXEMBOURG FOURTEEN S.A.R.L.	\$28,205,702.28
33448	CVF LUX SECURITIES TRADING S.A.R.L.	\$24,459,904.64
28527	CVI CVF II LUX MASTER S.A.R.L.	\$16,266,565.00
19220	CVI CVF II LUX MASTER S.A.R.L.	\$12,394,389.20
67250	CVF LUX SECURITIES TRADING S.A.R.L.	\$10,084,912.57
24242	C.V.I. G.V.F. (LUX) MASTER S.A.R.L.	\$7,441,033.43
24244	C.V.I. G.V.F. (LUX) MASTER S.A.R.L.	\$7,260,195.66
24243	C.V.I. G.V.F. (LUX) MASTER S.A.R.L.	\$7,216,988.58
21779	C.V.I. G.V.F. (LUX) MASTER S.A.R.L.	\$5,830,829.52
22196	C.V.I. G.V.F. (LUX) MASTER S.A.R.L.	\$5,692,778.00
21659	C.V.I. G.V.F. (LUX) MASTER S.A.R.L.	\$5,650,589.60
13683	CVI CVF II LUX MASTER SARL	\$5,540,307.74
24247	C.V.I. G.V.F. (LUX) MASTER S.A.R.L.	\$5,432,500.00
25379	C.V.I. G.V.F. (LUX) MASTER S.A.R.L.	\$4,930,698.00
13815	CVI CVF II LUX MASTER S.A.R.L.	\$4,532,182.00
19969	C.V.I. G.V.F. (LUX) MASTER S.A.R.L.	\$4,434,421.00
21656	C.V.I. G.V.F. (LUX) MASTER S.A.R.L.	\$4,419,580.26
21778	C.V.I. G.V.F. (LUX) MASTER S.A.R.L.	\$4,194,922.01
29351	CVI CVF II LUX MASTER S.A.R.L.	\$3,716,824.00
19676	CVF LUX MASTER S.A.R.L.	\$3,628,091.00

13685	CVF LUX MASTER S.A.R.L.	\$3,360,454.00
24245	C.V.I. G.V.F. (LUX) MASTER S.A.R.L.	\$3,321,041.00
13691	CVI CVF II LUX MASTER S.A.R.L.	\$2,890,699.00
17122	C.V.I. G.V.F. (LUX) MASTER S.A.R.L.	\$2,866,571.00
13753	C.V.I. G.V.F. (LUX) MASTER S.A.R.L.	\$2,785,774.00
24249	C.V.I. G.V.F. (LUX) MASTER S.A.R.L.	\$2,485,661.63
13814	CVI CVF II LUX MASTER S.A.R.L.	\$2,111,489.00
13817	CVI CVF II LUX MASTER S.A.R.L.	\$2,093,285.00
46947	CVF LUX MASTER S.A.R.L.	\$2,041,398.89
26521	CVF LUX MASTER S.A.R.L.	\$1,918,856.62
14130	CVF LUX MASTER S.A.R.L.	\$1,522,735.00
13805	C.V.I. G.V.F. (LUX) MASTER S.A.R.L.	\$1,515,403.00
28635	CVI CVF II LUX MASTER S.A.R.L.	\$1,198,736.51
13692	CVI CVF II LUX MASTER SARL	\$1,189,433.00
13693	CVI CVF II LUX MASTER SARL	\$1,112,020.00
13690	CVI CVF II LUX MASTER SARL	\$892,790.00
13472	CVIC LUX MASTER SARL	\$651,131.67
21557	C.V.I. G.V.F. (LUX) MASTER S.A.R.L.	\$627,628.45
13570	CVIC LUX MASTER S.A.R.L.	\$620,841.00
13816	CVI CVF II LUX MASTER S.A.R.L.	\$507,586.00
13689	CVI CVF II LUX MASTER SARL	\$503,023.00
28638	CVI CVF II LUX MASTER SARL	\$319,787.00
11346	CVIC LUX MASTER S.A.R.L.	\$311,755.73
13804	C.V.I. G.V.F. (LUX) MASTER S.A.R.L.	\$297,119.00
17123	CVI GVF (LUX) MASTER SARL	\$194,079.00
24246	C.V.I. G.V.F. (LUX) MASTER S.A.R.L.	\$84,123.00

33465	CVI CVF II LUX MASTER S.A.R.L.	\$6,563,895.58
4623	C.V.I. G.V.F. (LUX) MASTER S.A.R.L.	\$5,296,538.70
9786	C.V.I G.V.F. LUX MASTER S.A.R.L. UK	\$3,984,952.04
3646	C.V.I G.V.F. LUX MASTER S.A.R.L. UK	\$3,657,248.00
66881	C.V.I. G.V.F. (LUX) MASTER S.A.R.L.	\$2,653,518.79
19677	CVIC LUX MASTER S.A.R.L.	\$377,255.44
66057	C.V.I G.V.F. LUX MASTER S.A.R.L. UK	\$22,601,120.00
17192	C.V.I. G.V.F. (LUX) MASTER S.A.R.L.	\$5,965,067.00
17113	C.V.I. G.V.F. (LUX) MASTER S.A.R.L.	\$2,397,313.00

EXHIBIT B

Claim No.	Current Creditor	Filed Amount	Amount to be Withdrawn	Amount of Remaining Claim
42912	C.V.I. G.V.F. (LUX) MASTER S.A.R.L.	\$12,367,248.16	\$9,506,509.50	\$2,860,738.66
45149	C.V.I. G.V.F. (LUX) MASTER S.A.R.L.	\$9,071,368.00	\$1,471,255.00	\$7,600,113.00
45147	C.V.I. G.V.F. (LUX) MASTER S.A.R.L.	\$11,549,633.00	\$1,194,592.00	\$10,355,041.00
33604	CVI GVF LUXEMBOURG FOURTEEN S.A.R.L.	\$23,155,004.94	\$23,140,004.94	\$15,000.00